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**SECURITIES AND EXCHANGE COMMISSION**

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Company Information

**SEC Registration No.** CS200711792  
**Company Name** GT CAPITAL HOLDINGS, INC.  
**Industry Classification** Financial Holding Company Activities  
**Company Type** Stock Corporation

**Document Information**

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(Company's Full Name)

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T I O N A L A Y A L A A V E N U E C O R N E R H . V  
D E L A C O S T A S T R E E T M A K A T I C I T Y

(Business Address: No. Street City / Town Province)

Atty. Joselito V. Banaag

Contact Person

8 3 6 - 4 5 - 0 0  
Company Telephone Number

1 2  
Month

3 1  
Day

Fiscal Year

SEC Form 17-C

Form Type

Month

Day

Regular Meeting

NONE

Secondary License type, if applicable

C F D  
Dept. Requiring this Doc.

Amended Articles Number/Section

41

Total No. of Stockholders

Total amount of Borrowings

Domestic

Foreign

To be Accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. January 18, 2013  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200711792** 3. BIR Tax Identification No. **006-806-867**
4. GT Capital Holdings, Inc.  
Exact name of issuer as specified in its charter
5. Philippines 6.  (SEC Use Only)  
Province, country or other jurisdiction of Industry Classification Code:  
incorporation
7. 43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela Costa Street,  
Makati City Postal Code: **1227**  
Address of principal office:
8. (632) 836-4500  
Issuer's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding</u>
<b>Common Shares</b>	<b>174,300,000</b>

11. Indicate the item numbers reported herein:

Item 9(b): Please see the attached press release regarding the Aaa rating that GT Capital Holdings, Inc. received from Philippine Rating Services Corporation for its proposed fixed-rate bond issue of up to Php10.0 billion

## **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**GT Capital Holdings, Inc.**  
Issuer

Date: **21 January 2013**

  
**Joselito V. Banaag**  
Vice President and Head,  
Legal and Compliance Division





**GT CAPITAL**  
HOLDINGS, INCORPORATED

**PRESS RELEASE**

**GTCAP Proposed Bond Issue of up to Php10 Billion Receives PRS Aaa Rating**

(18 January 2013. Makati City, Philippines.) Listed Philippine conglomerate GT Capital Holdings, Inc. (GTCAP) announced today that its proposed fixed-rate bond issue of up to Php10.0 billion received a rating of PRS Aaa from the Philippine Rating Services Corporation (PhilRatings). Aaa is the highest rating issued by PhilRatings to obligations that are of the highest quality with minimal credit risk. It also means that the issuer possesses an extremely strong ability to meet its financial obligations.

"The rating reflects the following key strengths of GTCAP: the solid market position of its current businesses; its strong partnerships with recognized global players; very good management team; ample funding to cover bond payments; sound capitalization; and its diversified portfolio, which is expected to benefit from the favorable outlook of its industries and the domestic economy," PhilRatings stated in its 18 January 2013 report.

GTCAP earlier filed a registration statement for the proposed fixed-rate bonds, which will be issued in tenors of seven-years due in 2020, and ten-years due in 2023. The company has appointed First Metro Investment Corporation to manage the proposed bond issuance. The proceeds of the bonds will be used for general corporate purposes.

GTCAP is the primary vehicle for the holding and management of the Philippine businesses of the Ty family. The company has market-leading interests in banking, property development, power generation, automotive manufacturing and distribution, and life insurance through its component companies, namely Metropolitan Bank & Trust Company, Federal Land, Inc., Global Business Power Corporation, Toyota Motor Philippines Corporation, and Philippine AXA Life insurance Corporation, respectively.

Earlier this month, GTCAP conducted an overnight equity placement to institutional investors, which raised Php14.3 billion. The initiative attracted over 100 global investors and was more than three times oversubscribed, posting the largest ever overnight placement executed in the Philippines. The placement increases the public free float of GTCAP from 30% to approximately 40%.

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